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Subject: Update on Lincoln County

The Honorable Peggy Bevels  
112 Main Avenue South, Room 101  
Fayetteville, TN 37334

Mayor Bevels,

Below is an update of our build out status. We have completed the following:

- Crystal Ridge Tank
- Flintville Tank
- Childress Tank
- WYTM Radio Tower
- This week, the Blanch Tank. Services will be made available from this location starting 3-7-2011
- This week, downtown Kelso. Services are now made available

Currently we are providing services for XXXX residential customers and XX small businesses. With Blanch and Kelso coming online this week, we expect our customer numbers to rise very quickly. Blanch will also be providing services to the Dellrose community. This will complete the Southern side of Lincoln County.

We would like to extend thanks to Mr. Simmons of Kelso. Because of his help, we located yet another location to better serve Kelso, and installed equipment at that facility this week. Kelso's downtown community now has internet capability.

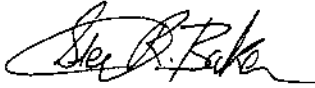
Now that we have turned-up the WYTM tower, we will be able to move our focus to Unity and Petersburg. The WYTM tower will be linked to the Unity tower and then Unity will be linked to Petersburg. We expect to start the build for Unity the latter part of March, or sometime in April. Petersburg will follow in late April or May.

We understand that we fell behind from our original build out plan, but much of our delays were due to a shift in the technology that we are using. The newer technology was delayed by 2 plus months and unfortunately there was a domino effect for us. Now that the equipment is finally available, we have Mother Nature to battle. Typically from January to late March, tower work is limited to maintenance.

There are areas that still have gaps that we cannot cover to our satisfaction, but once our main build outs are complete, we will revisit these areas and look at adding alternative structures to provide additional coverage.

Since we entered into the agreement with LCBPU, we have paid them XXXXX for tank rental.

Best Regards,

A handwritten signature in black ink, appearing to read "Steve R. Baker". The signature is fluid and cursive, with a large initial "S" and "B".

Steve R. Baker  
COO / Co-Owner